

Lasting Legacy Trust Services

Your financial wealth represents a significant part of your lasting legacy. We help you administer the orderly transfer of your estate with the least tax burden, while achieving your personal and philanthropic goals. Our approach offers generations of families a long-term advisor to maximize opportunities arising from the sales or purchase of business interests, stock options, real estate or other assets.

First Foundation Bank is pleased to offer an integrated and comprehensive set of services through our closely aligned business affiliates that are all focused on meeting your needs in a personalized manner. Services provided to our clients are determined by their unique needs for:

- Personal Living and Testamentary Trusts
- Charitable Trusts
- Life Insurance Trusts
- Key Executive Non-qualified Trusts
- Business Escrows
- Managing Multigenerational Transfers
- Assisting in Family Business Management